

Transparency Market Research



Structured Cabling Market - Global Industry Analysis, Size, Share, Growth, Trends and Forecast 2015 - 2023

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Transparency Market Research

State Tower,
90, State Street, Suite 700.
Albany, NY 12207
United States
www.transparencymarketresearch.com
sales@transparencymarketresearch.com

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REPORT DESCRIPTION

A structured cabling system is a complete set of cabling and associated hardware which are used to provide a widespread telecommunications infrastructure. This infrastructure is utilized to serve a wide range of applications including telephone services or data transmitting through a computer network. Structured cabling installations usually include horizontal and vertical backbone pathways, entrance facilities, horizontal and vertical backbone cables, equipment rooms, work area outlets, and cross-connect facilities among others. The entrance facility deals with the cabling components which are required to connect the premises cabling to the outside service facilities. This can include connecting hardware, cables, service entrance pathways, transition hardware and circuit protection devices. From the entrance facility, the structured cabling network move out to other buildings present on the backbone cabling system which provides the handling of cables from the major network traffic. The main components of backbone cabling includes cable pathways (conduits, shafts, raceways, etc.), actual cables (twisted-pair copper, optical fiber, coaxial copper, etc.), and different connecting hardware including various support facilities.

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The global structured cabling market can be segmented on the basis of product type, applications, industry verticals and geography. By product type, the structured cabling market is segmented into fiber and copper cabling systems. On the basis of applications, the structured cabling market can be classified into data centers and local area networks (LAN) for its wide range of applications in these two areas. By various industry verticals, the structured cabling market is segmented into manufacturing, retail, healthcare, BFSI and professional services, among others. By geography, the global structured cabling market is classified into North America, Europe, Asia Pacific, Middle East and Africa, and Latin America. As per recent market trends, North America is acting as a crucial region for the maturity of market because of the shipment of many cable management solutions by the U.S. over the past years. Asia Pacific seems to be promising market region in the near future due to continuously growing accidents in manufacturing sectors caused by poor insulation techniques.

The growing use of Ethernet networks is one of the major factors which are driving the global structured cabling market. Also, the growing use of cables for wiring of different devices such as IP cameras, baseboard management controller (BMC) and access controls, among others, is adding to the global market growth. Power over Ethernet (PoE) which is raising the number of outlets in the desk as well as in the ceiling is seen as a major influencer which is accelerating the global structured cabling market and will have significant impact in the long run. Furthermore, the

growing use of smartphones, laptops, tablets are increasing the need for instant access, file sharing and networking. This is leading to the greater demand for data storage and speed, which in turn is going to boost the need for increased data center capacity, thereby fueling the global structured cabling market. The huge opportunity for the structured cabling market can be seen in various emerging technologies such as passive optical LAN and LED IP lighting.

Some of the major players in the market include Cabling Solutions, Inc., Datatrend Technologies, Inc., DataCom Sales & Associates, Inc., TE Connectivity Ltd., CommScope Inc., and Corning Inc., among others.

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This research report analyzes this market depending on its market segments, major geographies, and current market trends. Geographies analyzed under this research report include

- North America
- Asia Pacific
- Europe
- Rest of the World

This report provides comprehensive analysis of

- Market growth drivers
- Factors limiting market growth
- Current market trends

- Market structure
- Market projections for upcoming years

This report is a complete study of current trends in the market, industry growth drivers, and restraints. It provides market projections for the coming years. It includes analysis of recent developments in technology, Porter's five force model analysis and detailed profiles of top industry players. The report also includes a review of micro and macro factors essential for the existing market players and new entrants along with detailed value chain analysis.

Reasons for Buying this Report

- This report provides pin-point analysis for changing competitive dynamics
- It provides a forward looking perspective on different factors driving or restraining market growth
- It provides a six-year forecast assessed on the basis of how the market is predicted to grow
- It helps in understanding the key product segments and their future
- It provides pin point analysis of changing competition dynamics and keeps you ahead of competitors
- It helps in making informed business decisions by having complete insights of market and by making in-depth analysis of market segments
- It provides distinctive graphics and exemplified SWOT analysis of major market segments

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About Us

Transparency Market Research (TMR) is a global market intelligence company, providing global business information reports and services. Our exclusive blend of quantitative forecasting and trends analysis provides forward-looking insight for thousands of decision makers. TMR's experienced team of Analysts, Researchers, and Consultants, use proprietary data sources and various tools and techniques to gather and analyze information.

Our data repository is continuously updated and revised by a team of research experts, so that it always reflects the latest trends and information. With a broad research and analysis capability, Transparency Market Research employs rigorous primary and secondary research techniques in developing distinctive data sets and research material for business reports.

Contact:

Mr. Atil Chaudhari

90 State Street, Suite 700

Albany, NY 12207

Tel: +1-518-618-1030

USA - Canada Toll Free: 866-552-3453

Email: sales@transparencymarketresearch.com

Website: <http://www.transparencymarketresearch.com/>